



Top Five Reasons To Include Our Services In Your Practice:

- 1** Financial professionals analyze the financial and tax implications of settlement options
- 2** We provide quality financial advice to clients including forecasting long term effects of the divorce settlement
- 3** We protect you and your firm from liability
- 4** We offer a reasonable hourly rate of \$195
- 5** We help your clients with the time consuming task of calculating expenses that will be incurred after the divorce such as life insurance, health insurance and cost of living increases

Did You Know?

The American Bar Association endorses the practice of using a certified divorce financial analyst (CDFA™)!

For An Initial Consultation Please Call:
(520) 202-3628



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Available Services:

Financial

- Life Style Analysis of clients
- Prepare financial affidavits and run projections on the effects of various scenarios regarding spousal maintenance, child support and property settlement
- Reduce liability for the attorney on complex financial matters
- Gather and organize all financial statements, paystubs, tax returns etc. from client
- Valuation of pension plans and other retirement plans
- Preparation of marital and separate property financial statements
- Preparation of financial exhibits for court and mediation
- Preparation of financial and tax questions to assist attorneys in direct examination and cross examination questions for court and depositions
- Mortgage Protection and Collateralized Lending
- Traditional and Roth IRAs/Consolidation Rollovers and 401k Rollovers
- Tax Deferred Annuities (Fixed and Variable)
- Life, Health, Disability and Long Term Care Insurance available through us
- Use powerful Software that produces graphs and reports showing a number of important facts, "What if" scenarios and separating discretionary from non-discretionary expenses for budgets

Forensic

- Tracing of marital and separate property from prior marriages, gifts, inheritance and insurance proceeds
- Review of prior and current tax returns for hidden income and assets
- Determination of situations of voluntary underemployment
- Review of financial statements to search for hidden or undervalued assets
- Search for fraudulent transfers prior to separation and divorce
- Review and search for related party transactions impacting the marital estate
- Tracing, valuation and tax effecting stock options
- Tracing of assets, and earnings on those assets, resulting from a prior marriage
- Tracing of marital waste

Tax

- Preparation of projected tax consequences in property settlements in accordance with Arizona Family Law Statute
- Tax effecting spousal support and dependent exception: testing for alimony recapture

